

**EMPLOYMENT INFORMATION**

Borrower		Co-Borrower	
Name & Address of Employer: <input type="checkbox"/> Self-employed	Yrs. at current employer	Name & Address of Employer: <input type="checkbox"/> Self-employed	Yrs. at current employer
	Yrs. employed in profession		Yrs. employed in profession
Position or Occupation	Business Phone (incl. area code)	Position or Occupation	Business Phone (incl. area code)

*If employed in current position for less than two years or if currently employed in more than one position, complete the following:*

Name & Address of Employer: <input type="checkbox"/> Self-employed	Dates (from-to)	Name & Address of Employer: <input type="checkbox"/> Self-employed	Dates (from-to)
	Monthly Income \$		Monthly Income \$
Position or Occupation	Business Phone (incl. area code)	Position or Occupation	Business Phone (incl. area code)

**ASSETS AND LIABILITIES**

ASSETS		LIABILITIES	
Cash on hand & in the bank (Checking, CDs, money market accounts):	\$	Accounts Payable:	\$
Savings Accounts:	\$	Notes Payable to Banks and Others: (Describe in Section 2)	\$
IRA, 401k or Other Retirement Account:	\$	Installment Account (Auto) Mo. Payments:	\$
Notes Receivable & Accounts Receivable:	\$	Installment Account (Other) Mo. Payments:	\$
Life Insurance-Cash Value Only: (Complete Section 8)	\$	Life Insurance Loans:	\$
Stocks and Bonds (listed & unlisted): (Describe in Section 3)	\$	Mortgages on Real Estate: (Describe in Section 4)	\$
Real Estate Owned: (Describe in Section 4)	\$	Other Unpaid Taxes & Interest: (Describe in Section 6)	\$
Automobile – Current Resale:	\$	Other Liabilities: (Describe in Section 7)	\$
Other Personal Property: (Describe in Section 5)	\$	Total Liabilities:	\$
Other Assets: (Describe in Section 5)	\$	Net Worth:	\$
<b>Total:</b>	\$	<b>Total:</b>	\$

Section 1. Source of Income		Contingent Liabilities	
Salary, Bonuses & Commissions:	\$	As Endorser, Co-Maker or Guarantor:	\$
Net Investment Income:	\$	Legal Claims & Judgment:	\$
Real Estate Income:	\$	Provision for Federal Income Tax:	\$
Other Income (Describe below)*:	\$	Other Special Debt:	\$

Description of Other Income in Section 1.

\*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

**Section 2. Notes Payable to Bank and Others Or Amount Owed to Creditors** (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc)	How Secured or Endorsed Type of Collateral

**Section 3. Stocks and Bonds (listed & unlisted)** (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Number of Shares (Face Value or % of Interest)	Name of Securities	Cost	Market Value/ Quotation Exchange	Date of Quotation/Exchange	Total Value

**Section 4. Real Estate Owned** (List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property 1	Property 2	Property 3
Type of Property			
Address			
Purchase Date			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Present Loan Balance			
Amt of Payment per Month/Year			
Status of Mortgage			

**Section 5. Other Personal Property and Other Assets**

Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.

**Section 6. Unpaid Taxes**

Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.

**Section 7. Other Liabilities**

Describe in detail.

**Section 8. Life Insurance Held**

Give face amount and cash surrender value of policies – name of insurance company and beneficiaries.

I authorize BD Capital to make inquires as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan.

X

Borrower

Date

Social Security Number

X

Co-Borrower

Date

Social Security Number

**ASSETS AND LIABILITIES**

This Statement and any applicable supporting schedules may be completed jointly by both married and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis; otherwise, separate Statements and Schedules are required. If the Co-Borrower section was completed about a non-applicant spouse or other person, this Statement and supporting schedules must be completed about that spouse or other person also.

Completed:  Jointly  Not Jointly

<b>ASSETS</b>		<b>Cash or Market Value</b>	<b>Liabilities and Pledged Assets.</b> List the creditor's name, address, and account number for all outstanding debts, including automobile loans, revolving charge accounts, real estate loans, alimony, child support, stock pledges, etc. Use continuation sheet, if necessary. Indicate by (*) those liabilities, which will be satisfied upon sale of real estate owned or upon refinancing of the subject property.	
Description		\$		
Cash deposit toward purchase held by:				
<i>List checking and savings accounts below</i>			<b>LIABILITIES</b>	<b>Monthly Payment &amp; Months Left to Pay</b>
Name and address of Bank, S&L, or Credit Union			Name and address of Company	\$ Payments/Months
Acct. no.		\$	Acct. no.	\$
Name and address of Bank, S&L, or Credit Union			Name and address of Company	\$ Payments/Months
Acct. no.		\$	Acct. no.	\$
Name and address of Bank, S&L, or Credit Union			Name and address of Company	\$ Payments/Months
Acct. no.		\$	Acct. no.	\$
Name and address of Bank, S&L, or Credit Union			Name and address of Company	\$ Payments/Months
Acct. no.		\$	Acct. no.	\$
Stocks & Bonds (Company name/ number & description)		\$	Name and address of Company	\$ Payments/Months
			Acct. no.	\$
Life insurance net cash value		\$		\$
Face amount: \$				
<b>Subtotal Liquid Assets</b>		<b>\$</b>		
Real estate owned (enter market value from schedule of real estate owned)			Acct. no.	

**ASSETS AND LIABILITIES**

Vested interest in retirement fund	\$	Alimony/Child Support/Separate Maintenance Payments Owed to:	\$		
Net worth of business(es) owned (attach financial statement)	\$				
Automobiles owned (make and year)	\$				
Other Assets (itemize)	\$	Job-Related Expense (child care, union dues, etc)	\$		
		<b>Total Monthly Payments</b>	\$		
<b>Total Assets a.</b>	\$	Net Worth (a minus b)	\$	<b>Total Liabilities b.</b>	\$

**Schedule of Real Estate Owned** (If additional properties are owned, explain below.)

Property Address (enter S if sold, PS if pending sale, or R if rental being held for income) ▼	Type of Property	Present Market Value	Amount of Mortgages & Liens	Gross Rental Income	Mortgage Payments	Insurance, Maintenance, Taxes & Misc.	Net Rental Income
		\$	\$	\$	\$	\$	\$
	Totals	\$	\$	\$	\$	\$	\$

**List any additional names under which credit has previously been received and indicate appropriate creditor name(s) and account number(s):**

Alternate Name	Creditor Name	Account Number
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**Additional info/notes:**